



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF : SEC MSRD Order No.: 87
: Series of 2021
SOLAR PHILIPPINES NUEVA ECIJA
CORPORATION : Registration of Common Shares
- Registrant - : (Initial Public Offering)
X-----X

ORDER OF REGISTRATION

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **SOLAR PHILIPPINES NUEVA ECIJA CORPORATION (the "Company")**, the Commission, resolved in its meeting on 19 October 2021 to favorably consider the same for the registration of **Eight Billion One Hundred Twenty-Four Million Three Hundred Fifty Thousand Five (8,124,350,005) Common Shares with par value of Ten Centavos (₱0.10) per share**, with primary offering of **Two Billion Seven Hundred Million (2,700,000,000) Common Shares at an initial price of One Peso (₱1.00) per share** to be issued and offered for sale to the general public, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-Effective Letter dated 20 October 2021, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of subject Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Company in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

PICC Complex, Pasay City, Philippines,
29 November 2021.

signed
VICENTE GRACIANO P. FELIZMENIO, JR.
Director