



# SECURITIES AND EXCHANGE COMMISSION

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**The following document has been received:**

**Receiving:** Salvador Baculanta

**Receipt Date and Time:** July 18, 2024 07:46:16 PM

## Company Information

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**SEC Registration No.:** CS201627300

**Company Name:** SP NEW ENERGY CORPORATION

**Industry Classification:** E40100

**Company Type:** Stock Corporation

## Document Information

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**Document ID:** OST10718202482821817

**Document Type:** GENERAL\_INFORMATION\_SHEET

**Document Code:** GIS

**Period Covered:** May 10, 2024

**Submission Type:** Amendment

**Remarks:** None

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Acceptance of this document is subject to review of forms and contents

# **AMENDED GENERAL INFORMATION SHEET**

FOR THE YEAR 2024 Amended  
**STOCK CORPORATION**

## **GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> SP NEW ENERGY CORPORATION (formerly Solar Philippines Nueva Ecija Corporation)		<b>DATE REGISTERED:</b> 11/23/2016	
<b>BUSINESS/TRADE NAME:</b> SP NEW ENERGY CORPORATION (formerly Solar Philippines Nueva Ecija Corporation)		<b>FISCAL YEAR END:</b> December 31	
<b>SEC REGISTRATION NUMBER:</b> CS201627300		<b>CORPORATE TAX IDENTIFICATION NUMBER (TIN)</b> 009-468-103	
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b> 1st Monday of May each year		<b>WEBSITE/URL ADDRESS:</b> <a href="http://www.spnec.ph">www.spnec.ph</a>	
<b>ACTUAL DATE OF ANNUAL MEETING:</b> May 10, 2024		<b>E-MAIL ADDRESS:</b> <a href="mailto:spnec@solarphilippines.ph">spnec@solarphilippines.ph</a>	
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b> 112 Legaspi Street, Legaspi Village, Barangay San Lorenzo, Makati City 1229, Philippines		<b>FAX NUMBER:</b> None	
<b>OFFICIAL E-MAIL ADDRESS</b> <a href="mailto:spnec@solarphilippines.ph">spnec@solarphilippines.ph</a>	<b>ALTERNATE E-MAIL ADDRESS</b> <a href="mailto:corsec@solarphilippines.ph">corsec@solarphilippines.ph</a>	<b>OFFICIAL MOBILE NUMBER</b> (+63) 998-888-9326*	<b>ALTERNATE MOBILE NUMBER</b> (+63) 917-881-6684*
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b> Sycip Gorres Velayo & Co./Dexter Allan Noel Madamba		<b>SEC ACCREDITATION NUMBER (if applicable):</b> 0001-SEC (Group A)	<b>TELEPHONE NUMBER(S):</b> (02) 8817-2585
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b> See Annex "A"		<b>INDUSTRY CLASSIFICATION:</b> Renewable Energy	<b>GEOGRAPHICAL CODE:</b> 137602025

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
MGREN RENEWABLE ENERGY, INC.	CS201909189	8th Floor, Rockwell Business Center Tower 1, Ortigas Avenue, Pasig City
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
Please refer to Annex "B"		

\*Application for change of contact person's alternate e-mail, official mobile number, and alternate mobile number already submitted to the Securities and Exchange Commission and pending feedback and approval.

NOTE: USE ADDITIONAL SHEET IF NECESSARY

**AMENDED GENERAL INFORMATION SHEET**

**STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

**Corporate Name:** SP NEW ENERGY CORPORATION

**A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)**

No

**Please check the appropriate box:**

<b>1.</b> a. Banks b. Offshore Banking Units c. Quasi-Banks d. Trust Entities e. Non-Stock Savings and Loan Associations f. Pawnshops g. Foreign Exchange Dealers h. Money Changers i. Remittance Agents j. Electronic Money Issuers k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.		<b>4.</b> Jewelry dealers in precious metals, who, as a business, trade in precious metals	
		<b>5.</b> Jewelry dealers in precious stones, who, as a business, trade in precious stone	
		<b>6.</b> Company service providers which, as a business, provide any of the following services to third parties:	
<b>2.</b> a. Insurance Companies b. Insurance Agents c. Insurance Brokers d. Professional Reinsurers e. Reinsurance Brokers f. Holding Companies g. Holding Company Systems h. Pre-need Companies i. Mutual Benefit Association j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)		a. acting as a formation agent of juridical persons b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons  c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement	
<b>3.</b> a. Securities Dealers b. Securities Brokers c. Securities Salesman  d. Investment Houses e. Investment Agents and Consultants f. Trading Advisors g. Other entities managing Securities or rendering similar services h. Mutual Funds or Open-end Investment Companies i. Close-end Investment Companies j. Common Trust Funds or Issuers and other similar entities k. Transfer Companies and other similar entities l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on m. Entities administering or otherwise dealing in valuable objects n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)		d. acting as (or arranging for another person to act as) a nominee shareholder for another person	
		<b>7.</b> Persons who provide any of the following services:	
		a. managing of client money, securities or other assets b. management of bank, savings or securities accounts c. organization of contributions for the creation, operation or management of companies  d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities	
		<input checked="" type="checkbox"/> <b>8.</b> None of the above	
		Describe nature of business:	See Annex "A"
<b>B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?</b>			N.A.



# AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> SP NEW ENERGY CORPORATION							
<b>CAPITAL STRUCTURE</b>							
<b>AUTHORIZED CAPITAL STOCK</b>							
		<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b> (No. of shares X Par/Stated Value)		
		COMMON	75,000,000,000	0.10	7,500,000,000.00		
		PREFERRED - A	5,595,797,448	0.01	55,957,974.48		
		PREFERRED - B	19,404,202,552	0.01	194,042,025.52		
<b>TOTAL</b>			<b>100,000,000,000</b>	<b>TOTAL P</b>	<b>7,750,000,000.00</b>		
<b>SUBSCRIBED CAPITAL<sup>†</sup></b>							
<b>FILIPINO</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>
	28	COMMON	49,099,164,923	9,046,018,916	0.10	4,909,916,492.30	70.67%
	1	PREFERRED - B	19,404,202,552		0.01	194,042,025.52	27.93%
<b>TOTAL</b>			<b>68,503,367,475</b>	<b>9,046,018,916</b>	<b>TOTAL P</b>	<b>5,103,958,517.82</b>	<b>98.60%</b>
<b>FOREIGN (INDICATE BY NATIONALITY)</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>
NON-FILIPINO	1	COMMON	973,885,077	973,885,077	0.10	97,388,507.70	1.40%
<b>TOTAL</b>			<b>973,885,077</b>	<b>973,885,077</b>	<b>TOTAL P</b>	<b>97,388,507.70</b>	<b>1.40%</b>
<b>Percentage of Foreign Equity : 1.40%</b>			<b>TOTAL</b>	<b>973,885,077</b>	<b>TOTAL SUBSCRIBED P</b>	<b>5,201,347,025.52</b>	<b>100.00%</b>
<b>PAID-UP CAPITAL</b>							
<b>FILIPINO</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>	
	28	COMMON	49,099,164,923	0.10		70.67%	
	1	PREFERRED - B	19,404,202,552	0.01		27.93%	
<b>TOTAL</b>			<b>68,503,367,475</b>	<b>TOTAL P</b>		<b>98.60%</b>	
<b>FOREIGN (INDICATE BY NATIONALITY)</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>	
NON-FILIPINO	1	COMMON	973,885,077	0.10		1.40%	
<b>TOTAL</b>			<b>973,885,077</b>	<b>TOTAL P</b>		<b>1.40%</b>	
				<b>TOTAL PAID-UP P</b>	<b>24,995,364,038<sup>††</sup></b>	<b>100.00%</b>	

†Based on the foreign ownership and top 100 stockholder reports provided by the Company's stock transfer agent, the Fiduciary Services Division of the Trust Banking Group of the Philippine National Bank ("PNB Trust")

†† Based on the Interim Financial Statements as of March 31, 2024, inclusive of APIC.

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

# AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SP NEW ENERGY CORPORATION								
DIRECTORS / OFFICERS								
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. <u>Manuel Velez Pangilinan</u>	Filipino	N	C	M	Y	Chairman	NA	
2. <u>Leandro Antonio Legarda Leviste</u>	Filipino	Y	M	M	Y	Vice Chairman	A/M, CG/M, RPT/M	
3. <u>Lance Yu Gokongwei</u>	Filipino	N	M	M	Y	NA	NA	
4. <u>Emmanuel Vizcarra Rubio</u>	Filipino	N	M	M	Y	President and CEO	NA	
5. <u>Hazel Iris Poblete Lafuente</u>	Filipino	Y	M	F	Y	NA	NA	
6. <u>Ryan Jerome Tan Chua</u>	Filipino	N	M	M	Y	NA	A/M, CG/M, RPT/M	
7. <u>Benjamin Ignacio Espiritu</u>	Filipino	N	I	M	Y	NA	A/M, CG/M, RPT/C	
8. <u>Lydia Balatbat Echauz</u>	Filipino	N	I	F	Y	NA	A/C CG/M, RPT/M	
9. <u>Rochel Donato Requesto Gloria</u>	Filipino	N		M	Y	Treasurer and CFO	NA	
10. <u>Dennis Barcelona Jordan</u>	Filipino	N		M	N	Chief Operations Officer	NA	
11. <u>Alicia Giron Brion</u>	Filipino	N		F	N	Head of Controllershship	NA	
12. <u>Amanda Roselle Abrera Bengson</u>	Filipino	N		F	N	Chief Compliance Officer	NA	
13. <u>Jo Marianni Padilla Ocampo-Jalbuena</u>	Filipino	N		F	N	Corporate Secretary	NA	
14. <u>Doris Saavedra Te</u>	Filipino	N		F	N	Assistant Corporate Secretary	NA	

## INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.



# AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SP NEW ENERGY CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 28 (certificated)\* NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 22\*

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP51,182,814,306 (based on Conso AFS as of 31 December 2023)

## STOCKHOLDER'S INFORMATION\*

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP) (inclusive of APIC)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
1. Solar Philippines Power Project Holdings, Inc.***  Filipino  20th Floor, Philamlife Tower, 8767 Paseo de Roxas, Brgy. Bel-Air, Makati City 1226, Philippines	Common	18,993,622,998	1,899,362,299.80	27.34%		008-766-992
	TOTAL	18,993,622,998	1,899,362,299.80			
2. MGEN Renewable Energy, Inc. ****  Filipino  8th Floor Rockwell Business Center Tower 1, Ortigas Avenue, Pasig City, Philippines	Common	17,873,912,999	1,787,391,299.90	53.66%		010-337-254
	Pref-B	19,404,202,552	194,042,025.52			
	TOTAL	37,278,115,551	1,981,433,325			
3. PCD Nominee Corporation*****  Filipino  29th Floor BDO Equitable Tower, 8751 Paseo de Roxas, Makati City	Common	4,900,159,450	490,015,945.00	7.05%		004-774-849
	TOTAL	4,900,159,450	490,015,945.00			
4. Asia Pacific Institute for Green Development, Inc.  Filipino  48 Dunwoody Street, University Hills, Malabon City	Common	4,150,000,000	415,000,000.00	5.97%		007-990-030-000
	TOTAL	4,150,000,000	415,000,000.00			
5. Metro Pacific Investments Corporation  Filipino  9th Floor, Tower 1, Rockwell Business Center, Ortigas Avenue, Pasig City, Metro Manila	Common	1,600,000,000	160,000,000.00	2.30%		244-520-457
	TOTAL	1,600,000,000	160,000,000.00			
6. Pamulinawen Holdings OPC  Filipino  Brgy. 31 Sideg, Paoay, Ilocos Norte, Region I, Ilocos Region, 2902	Common	1,580,000,000	158,000,000.00	2.27%		634-828-999
	TOTAL	1,580,000,000	158,000,000.00			

\*Based on the List of Top 100 Stockholders as of 31 May 2024 provided by the Company's stock transfer agent, PNB Trust

\*\*\* Based on the Interim Financial Statements as of March 31, 2024, and includes premium from the capital infusions from Solar Philippines Power Project Holdings, Inc. in 2021 and 2023; premium from the Company's Initial Public Offering in 2021 and Stock Rights Offering in 2022; and premium from MGREEN's subscription.

\*\*\* Shares presented in this row includes 18,993,050,000 certificated common shares and 572,998 common shares lodged with the Philippine Depository and Trust Corporation ("PDTC").

\*\*\*\* Shares presented in this row includes 15,700,000,000 certificated common shares and 2,173,913,000 common shares lodged with the Philippine Depository and Trust Corporation ("PDTC").

\*\*\*\*\* Shares presented in this row excludes shares owned by Solar Philippines Power Project Holdings, Inc., MGEN Renewable Energy, Inc., Mr. Lance Y. Gokongwei, Mr. Ryan Jerome T. Chua and Ms. Lydia B. Echauz lodged with PDTC

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach

# **AMENDED GENERAL INFORMATION SHEET**

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>		SP NEW ENERGY CORPORATION						
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>		28 (certificated)*		<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> 22*				
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b>		PhP51,182,814,306 (based on Conso AFS as of 31 December 2023)						
STOCKHOLDER'S INFORMATION*								
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP) (inclusive of APIC)	TAX IDENTIFICATION NUMBER		
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP				
7. PCD Nominee Corporation Non-Filipino 29th Floor BDO Equitable Tower, 8751 Paseo de Roxas, Makati City	Common	973,885,077	97,388,507.70	1.40%		004-774-849		
	<b>TOTAL</b>	<b>973,885,077</b>	<b>97,388,507.70</b>					
8. Jose Ivan T. Justiniano or Ma. Jema V. Justiniano Filipino	Common	200,000	20,000.00	0.00%				
	<b>TOTAL</b>	<b>200,000</b>	<b>20,000.00</b>					
9. Myra P. Villanueva Filipino	Common	210,125	21,012.50	0.00%				
	<b>TOTAL</b>	<b>210,125</b>	<b>21,012.50</b>					
10. Elvira M. Cruz or Bernardo A. Cruz Filipino	Common	200,000	20,000.00	0.00%				
	<b>TOTAL</b>	<b>200,000</b>	<b>20,000.00</b>					
11. Johanna Theresa A. Cid Filipino	Common	100,000	10,000.00	0.00%				
	<b>TOTAL</b>	<b>100,000</b>	<b>10,000.00</b>					
12. Douglas Tan Filipino	Common	100,000	10,000.00	0.00%				
	<b>TOTAL</b>	<b>100,000</b>	<b>10,000.00</b>					
13. Myrna P. Villanueva Filipino	Common	89,062	8,906.20	0.00%				
	<b>TOTAL</b>	<b>89,062</b>	<b>8,906.20</b>					
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			<b>5,201,347,025.42</b>	<b>100.00%</b>				<b>24,995,364,038**</b>
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>								
<p>*Based on the List of Top 100 Stockholders as of 31 May 2024 provided by the Company's stock transfer agent, PNB Trust</p> <p>**Includes premium from the capital infusions from Solar Philippines Power Project Holdings, Inc. in 2021 and 2023; premium from the Company's Initial Public Offering in 2021 and Stock Rights Offering in 2022; and premium from MGREEN's subscription.</p> <p>***To date, the Taxpayer Identification Number has not been provided to the Company</p>								
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS								



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<b>TOTAL NUMBER OF STOCKHOLDERS:</b>		28 (certificated)*		<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b>		22*					
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b>		PhP51,182,814,306 (based on Conso AFS as of 31 December 2023)									
STOCKHOLDER'S INFORMATION*											
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP) (inclusive of APIC)	TAX IDENTIFICATION NUMBER					
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP							
14. Milagros P. Villanueva Filipino	Common	89,062	8,906.20	0.00%							
	<b>TOTAL</b>	<b>89,062</b>	<b>8,906.20</b>								
15. Marietta V. Cabreza Filipino	Common	44,531	4,453.10	0.00%							
	<b>TOTAL</b>	<b>44,531</b>	<b>4,453.10</b>								
16. Josemaria Gabriel D. Fadri Filipino	Common	5,000	500.00	0.00%							
	<b>TOTAL</b>	<b>5,000</b>	<b>500.00</b>								
17. Ofelia R. Blanco Filipino	Common	5,000	500.00	0.00%							
	<b>TOTAL</b>	<b>5,000</b>	<b>500.00</b>								
18. Jennifer T. Ramos Filipino	Common	4,000	400.00	0.00%							
	<b>TOTAL</b>	<b>4,000</b>	<b>400.00</b>								
19. Leandro Antonio L. Leviste Filipino	Common	1	0.10	0.00%							
	<b>TOTAL</b>	<b>1</b>	<b>0.10</b>								
20. Benjamin I. Espiritu Filipino	Common	1	0.10	0.00%							
	<b>TOTAL</b>	<b>1</b>	<b>0.10</b>								
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			<b>5,201,347,025.42</b>	<b>100.00%</b>			<b>24,995,364,038**</b>				
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>											
<p>*Based on the List of Top 100 Stockholders as of 31 May 2024 provided by the Company's stock transfer agent, PNB Trust</p> <p>**Includes premium from the capital infusions from Solar Philippines Power Project Holdings, Inc. in 2021 and 2023; premium from the Company's Initial Public Offering in 2021 and Stock Rights Offering in 2022; and premium from MGREEN's subscription.</p> <p>***To date, the Taxpayer Identification Number has not been provided to the Company</p>											
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS											
<p><b>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach</b></p>											



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<b>CORPORATE NAME:</b>		SP NEW ENERGY CORPORATION				
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>		28 (certificated)*		<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> 22*		
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b>		PhP51,182,814,306 (based on Conso AFS as of 31 December 2023)				
<b>STOCKHOLDER'S INFORMATION*</b>						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP) (inclusive of APIC)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
21. Rochel Donato R. Gloria Filipino	Common	1	0.10	0.00%		
	TOTAL	1	0.10			
22. Manuel V. Pangilinan Filipino	Common	1	0.10	0.00%		
	TOTAL	1	0.10			
23. Mark Louie Apao Filipino	Common	100,000	10,000.00	0.00%		
	TOTAL	100,000	10,000.00			
24. Pedro Emilio O. Roxas Filipino	Common	1	0.10	0.00%		
	TOTAL	1	0.10			
25. Juan Carlos V. Cabreza Filipino	Common	44,531	0.00	0.00%		
	TOTAL	44,531	4,453.10			
26. Deme Rafael Valiente Abayon Filipino	Common	28,156	2,815.60	0.00		
	TOTAL	28,156	2,815.60			
27. Amanda Roselle A. Bengson Filipino	Common	1	0.10	0.00%		
		1	0.10			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>		5,201,347,025.42		100.00%		24,995,364,038**
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						
*Based on the List of Top 100 Stockholders as of 31 May 2024 provided by the Company's stock transfer agent, PNB Trust						
**Includes premium from the capital infusions from Solar Philippines Power Project Holdings, Inc. in 2021 and 2023; premium from the Company's Initial Public Offering in 2021 and Stock Rights Offering in 2022; and premium from MGREEN's subscription.						
***To date, the Taxpayer Identification Number has not been provided to the Company						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach						

# **AMENDED GENERAL INFORMATION SHEET**

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>		SP NEW ENERGY CORPORATION				
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>		28 (certificated)*		<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> 22*		
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b>		PhP51,182,814,306 (based on Conso AFS as of 31 December 2023)				
<b>STOCKHOLDER'S INFORMATION*</b>						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP) (inclusive of APIC)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
28. Lance Y. Gokongwei*** Filipino	Common	1	0.10	0.00%		
	TOTAL	1	0.10			
29. Ryan Jerome T. Chua*** Filipino	Common	1	0.10	0.00%		
	TOTAL	1	0.10			
30. Lydia B. Echauz*** Filipino	Common	250,000	25,000.00	0.00%		
	TOTAL	250,000	25,000.00			
31. Emmanuel V. Rubio Filipino	Common	1	0.10	0.00%		
	TOTAL	1	0.10			
	Common					
	TOTAL					
	Common					
	TOTAL					
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			5,201,347,025.42	100.00%	<b>24,995,364,038**</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						
<p>*Based on the List of Top 100 Stockholders as of 31 May 2024 provided by the Company's stock transfer agent, PNB Trust</p> <p>**Includes premium from the capital infusions from Solar Philippines Power Project Holdings, Inc. in 2021 and 2023; premium from the Company's Initial Public Offering in 2021 and Stock Rights Offering in 2022; and premium from MGREEN's subscription.</p> <p>*** The shares presented in this row are lodged with the Philippine Depository and Trust Corporation ("PDTC").</p>						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
<p>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach</p>						



# **AMENDED GENERAL INFORMATION SHEET**

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>		SP NEW ENERGY CORPORATION	
<b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>		<b>AMOUNT (PhP)</b>	<b>DATE OF BOARD RESOLUTION</b>
<b>1.1 STOCKS</b>		PhP9,204,799,112	Various
<b>1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)</b>		PhP15,552,038	Various
<b>1.3 LOANS/ CREDITS/ ADVANCES</b>		PhP2,368,216,814	Various
<b>1.4 GOVERNMENT TREASURY BILLS</b>		N.A.	N.A.
<b>1.5 OTHERS</b>		N.A.	N.A.
<b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>		<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF STOCKHOLDERS RATIFICATION</b>
N.A.		N.A.	N.A.
<b>3. TREASURY SHARES</b>		<b>NO. OF SHARES</b>	<b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b>
		N.A.	N.A.
<b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: (P236,003,196)</b>			
<b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>			
<b>TYPE OF DIVIDEND</b>		<b>AMOUNT (PhP)</b>	<b>DATE DECLARED</b>
<b>5.1 CASH</b>		N.A.	N.A.
<b>5.2 STOCK</b>		N.A.	N.A.
<b>5.3 PROPERTY</b>		N.A.	N.A.
<b>TOTAL</b>		N.A.	N.A.
<b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>			
<b>DATE</b>	<b>NO. OF SHARES</b>	<b>AMOUNT</b>	
1-Jun-23	24,373,050,000	PhP2,437,305,000	
19-Jan-24	15,700,000,000 (common)	PhP1,570,000,000	
19-Jan-24	19,404,202,552 (unlisted preferred-B)	PhP194,042,025.52	
<b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>			
<b>NAME OF AGENCY:</b>	<b>SEC</b>	<b>B S P</b>	<b>I C</b>
<b>TYPE OF LICENSE/REGN.</b>	Certificate of Permit to Offer Securities for Sale	N.A.	N.A.
<b>DATE ISSUED:</b>	29-Nov-21	N.A.	N.A.
<b>DATE STARTED OPERATIONS:</b>	N.A.	N.A.	N.A.
<b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)</b>	<b>TOTAL NO. OF OFFICERS</b>	<b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b>	<b>TOTAL MANPOWER COMPLEMENT</b>
PhP3.6 million (total fees paid to independent directors during the fiscal year ended 31 December 2023)	9	N.A.	9
NOTE: USE ADDITIONAL SHEET IF NECESSARY			

I, **JO MARIANNI P. OCAMPO-JALBUENA**, Corporate Secretary of **SP NEW ENERGY CORPORATION** declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.


I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (Section 177, RA No. 11232).

JUL 18 2024

Done this \_\_\_\_ of \_\_\_\_\_, 20\_\_ in Pasig City.


  
**JO MARIANNI P. OCAMPO-JALBUENA**  
(Signature over printed name)

JUL 18 2024

**SUBSCRIBED AND SWORN TO** before me in PASIG CITY on \_\_\_\_\_ by affiant who personally appeared before me and exhibited to me her competent evidence of identity consisting of Philippine Passport No. P2112853C issued by DFA Manila and valid until 20 October 2032.

Doc. No. 521  
Page No. 100  
Book No. XXL  
Series of 2024.

NOTARY PUBLIC

  
**ATTY. ANTONIO S. DELA CRUZ**  
Notary Public-Pasig City  
Commission No. 97(2023-2024)  
709 Mega Plaza, ADB Ave., Pasig City  
Attorney's Roll No. 27614  
IBP No. 393237/1/03/24/Rizal  
PTR No. 0173844/1/04/24/Pasig City  
MCLE Compliance No. VII-0008638 April 24, 2025



# BENEFICIAL OWNERSHIP DECLARATION

SEC REGISTRATION NUMBER: CS201627300  
CORPORATE NAME: SP NEW ENERGY CORPORATION

## Instructions:

1. Identify the Beneficial Owner/s of the corporation as described in the Categories of Beneficial Ownership in items A to I below. List down as many as you can identify. You may use an additional sheet if necessary.
2. Fill in the required information on the beneficial owner in the fields provided for.
3. In the "Category of Beneficial Ownership" column, indicate the letter(s) corresponding thereto. In the event that the person identified as beneficial owner falls under several categories, indicate all the letters corresponding to such categories.
4. If the category is under letter "I", indicate the position held (i.e., Director/Trustee, President, Chief Executive Officer, Chief Operating Officer, Chief Financial Officer, etc.).
5. Do not leave any item blank. Write "N/A" if the information required is not applicable or "NONE" if non-existent.

"Beneficial Owner" refers to any natural person(s) who ultimately own(s) or control(s) or exercise(s) ultimate effective control over the corporation. This definition covers the natural person(s) who actually own or control the corporation as distinguished from the legal owners. Such beneficial ownership may be determined on the basis of the following:

## Category

## Description

- A** Natural person(s) owning, directly or indirectly or through a chain of ownership, at least twenty-five percent (25%) of the voting rights, voting shares or capital of the reporting corporation.
- B** Natural person(s) who exercise control over the reporting corporation, alone or together with others, through any contract, understanding, relationship, intermediary or tiered entity.
- C** Natural person(s) having the ability to elect a majority of the board of directors/trustees, or any similar body, of the corporation.
- D** Natural person(s) having the ability to exert a dominant influence over the management or policies of the corporation.
- E** Natural person(s) whose directions, instructions, or wishes in conducting the affairs of the corporation are carried out by majority of the members of the board of directors of such corporation who are accustomed or under an obligation to act in accordance with such person's directions, instructions or wishes.
- F** Natural person(s) acting as stewards of the properties of corporations, where such properties are under the care or administration of said natural person(s).
- G** Natural person(s) who actually own or control the reporting corporation through nominee shareholders or nominee directors acting for or on behalf of such natural persons.
- H** Natural person(s) ultimately owning or controlling or exercising ultimate effective control over the corporation through other means not falling under any of the foregoing categories.
- I** Natural person(s) exercising control through positions held within a corporation (i.e., responsible for strategic decisions that fundamentally affect the business practices or general direction of the corporation such as the members of the board of directors or trustees or similar body within the corporation; or exercising executive control over the daily or regular affairs of the corporation through a senior management position). This category is only applicable in exceptional cases where no natural person is identifiable who ultimately owns or exerts control over the corporation, the reporting corporation having exhausted all reasonable means of identification and provided there are no grounds for suspicion.

COMPLETE NAME (Surname, Given Name, Middle Name, Name Extension (i.e., Jr., Sr., III))	SPECIFIC RESIDENTIAL ADDRESS	NATIONALITY	DATE OF BIRTH	TAX IDENTIFICATION NO.	% OF OWNERSHIP <sup>1</sup> / % OF VOTING RIGHTS <sup>2</sup>	TYPE OF BENEFICIAL OWNER <sup>3</sup> Direct (D) or Indirect (I)	CATEGORY OF BENEFICIAL OWNERSHIP
Leviste, Leandro Antonio I		Filipino			N.A.	I	A
Pangilinan, Manuel, Velez		Filipino			N.A.	N/A	D
Gokongwei, Lance Y.		Filipino			N/A	N/A	B

Note: This page is not for uploading on the SEC iView.

<sup>1</sup> For Stock Corporations.

<sup>2</sup> For Non-Stock Corporations.

<sup>3</sup> For Stock Corporations.

## **ANNEX "A"**

### **Primary Purpose**

That the primary purpose of this Corporation is to construct, erect, assemble, commission, operate, and maintain power-generating plants, installations, shops, laboratories, pipelines, repair shops, electrical works, power houses, warehouses, terminals, and related facilities for the conversion of renewable energy into usable form fit for electricity generation and distribution; to promote and undertake research, development, utilization, manufacture, sale, marketing, distribution, and commercial application of new, renewable, non-conventional, and environment-friendly energy sources and systems, including, but not limited to, solar, wind, water, heat, steam, ocean, tidal, biomass, biogas, chemical, mechanical, electrical, synthetic, agricultural, and other natural, fossil or non-fossil fuel-based, artificial, organic or otherwise, and of energy systems that use new, renewable, and any energy resources applying new and efficient energy conversion and/or utilization technologies for commercial application; and to perform other ancillary and incidental activities as may be provided by and under contract with the Government of the Republic of the Philippines, or any subdivision, instrumentality, or agency thereof, or any government-owned and controlled corporation, or other entity engaged in the development, supply, and distribution of renewable energy.



**ANNEX "B"**  
Subsidiaries and Affiliates of SP New Energy Corporation

SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
Terra Solar Philippines, Inc. (TSPI)	2021060017109-03	Block 21 16/F Three E-Com Center, Bayshore Drive corner Ocean Drive, Mall of Asia Complex, Zone 10 Barangay 76, Pasay City, Fourth District, National Capital Region 1300
Solar Philippines Tarlac Corporation (SP Tarlac)	CS201513988	Barangay Sta. Rosa, Concepcion, Tarlac
Solar Philippines Calatagan Corporation (SP Calatagan)	CS201511280	Barangay Paraiso, Calatagan, Batangas, Philippines 4215
Solar Philippines Rooftop Corporation (SP Rooftop)	CS20712079	Barangay Sta. Rosa, Concepcion, Tarlac
SP Holdings, Inc. (SP Holdings)	2021060016110-06	LPL Towers, 112 Legaspi Street, Legaspi Village, Brgy. San Lorenzo, Makati City Philippines 1229
Solar Philippine Central Luzon Corporation	CS201707757	112 Legaspi Street, Legaspi Village, Brgy. San Lorenzo, Makati City, Philippines 1229
Solar Philippines Central Visayas Corporation	2021110032205-00	9F LPL Towers, 112 Legaspi Street, Legaspi Village, Brgy. San Lorenzo, Makati City Philippines 1229
Solar Philippines Retail Electricity, Inc. (SPREI)	CS201619446	LPL Towers, 112 Legaspi Street, Legaspi Village, Brgy. San Lorenzo, Makati City Philippines 1229
Laguna Rooftop Solar Corporation (Laguna Rooftop)	2021060017433-10	20th Floor Philamlife Tower, 8767 Paseo de Roxas, Brgy. Bel Air, Makati City
Solar Philippines South Luzon Corporation (SP South Luzon)	CS201712081	LPL Towers, 112 Legaspi Street, Legaspi Village, Brgy. San Lorenzo, Makati City Philippines 1229
Solar Philippines Tarlac Baseload Corporation (SP Tarlac Baseload)	CS201519955	112 Legaspi Street, Legaspi Village, Brgy. San Lorenzo, Makati City 1229, Philippines
Solar Philippines Batangas Corporation (SP Batangas)	CS201712077	LPL Towers, 112 Legaspi Street, Legaspi Village, Brgy. San Lorenzo, Makati City Philippines 1229
Solar Philippines Batangas Baseload Corporation (SP Batangas Baseload)	CS201802688	LPL Towers, 112 Legaspi Street, Legaspi Village, Brgy. San Lorenzo, Makati City Philippines 1229
Solar Philippines Central Visayas Corporation (SP Central Visayas)	2021110032205-00	9F LPL Towers, 112 Legaspi Street, Legaspi Village, Brgy. San Lorenzo, Makati City Philippines 1229
Solar Philippines Eastern Corporation (SP Eastern)	2021110032213-02	9F LPL Towers, 112 Legaspi Street, Legaspi Village, Brgy. San Lorenzo, Makati City Philippines 1229
Solar Philippines Southern Mindanao Corporation (SP Southern Mindanao)	2021110032211-15	9F LPL Towers, 112 Legaspi Street, Legaspi Village, Brgy. San Lorenzo, Makati City Philippines 1229
Solar Philippines Southern Tagalog Corporation (SP Southern Tagalog)	2021110032209-01	9F LPL Towers, 112 Legaspi Street, Legaspi Village, Brgy. San Lorenzo, Makati City Philippines 1229
Solar Philippines Visayas Corporation (SP Visayas)	CS201712080	Unit 28, LPL Towers, 112 Legaspi Street, Legaspi Village, Brgy. San Lorenzo, Makati City Philippines 1229
Solar Philippines Western Corporation (SP Western)	20211100322112-07	9F LPL Towers, 112 Legaspi Street, Legaspi Village, Brgy. San Lorenzo, Makati City Philippines 1229
Terra Nueva, Inc. (Terra Nueva)	2022080066228-00	112 Legaspi Street, Legaspi Village, Brgy. San Lorenzo, Makati City 1229, Philippines
LagunaSol Corporation	CS202007791	8th Floor, Rockwell Business Center Tower 1, Ortigas Avenue, Pasig City
NortesolIII Inc.	CS201611911	1402 Paragon Plaza, EDSA cor. Reliance St. Barangka Ilaya, Mandaluyong City
Powersource First Bulacan Solar Inc.	CS201521829	10th Floor, The Athenaeum Building, 160 LP Leviste Street, Salcedo Village, Makati City
Greentech Solar Energy Inc.	CS201515041	Tower 1, Rockwell Business Center, Ortigas Avenue, Pasig City
<u>Nuevo Solar Energy Corporation</u>	<u>CS201524033</u>	<u>21st Floor Tower 6789, Ayala Ave., Makati City</u>
<u>Global Hydro Power Corporation</u>	<u>CS201404766</u>	<u>Rockwell Business Center Tower 1, Ortigas Avenue, Barangay Ugong, Pasig City</u>
Caci Power Corporation	CS201611769	Tower 1, Rockwell Business Center, Ortigas Avenue, Pasig City